

ICICI PRUDENTIAL TRUST LIMITED

16TH ANNUAL REPORT AND ACCOUNTS 2008-2009

Directors

E. B. Desai, *Chairman*
D. J. Balaji Rao
M. S. Parthasarathy
Madhabi Puri Buch
Keki Bomi Dadiseth

Auditors

N. M. Raiji & Co.
Chartered Accountants

Registered Office

12th Floor, Narain Manzil
23, Barakhamba Road,
New Delhi - 110 001

Corporate Office

8th Floor, Peninsula Tower
Peninsula Corporate Park
Ganpatrao Kadam Marg
Off. Senapati Bapat Marg
Lower Parel
Mumbai - 400 013

directors' report

to the members

Your Directors have pleasure in presenting the Sixteenth Annual Report, together with the audited statement of accounts of your Company, for the year ended March 31, 2009.

FINANCIAL RESULTS

The salient features of the Company's financial results for the year ended March 31, 2009 are as follows:

	<i>Fiscal 2008</i>	Fiscal 2009
		(Rs. in 000's)
Gross Income	5,364.77	5,385.91
Expenses	5,120.31	3,517.67
Profit before Tax	244.46	1,868.24
Provision for Taxation	4.18	560.55
Profit after Tax	240.28	1,307.7
Balance brought forward	6,011.09	6,127.55
Profit available for appropriation	6,251.36	7,435.24
Proposed Dividend	100.70	805.6
Tax on Dividend	17.11	136.91
Transfer to general reserve	6.00	130.77
Balance carried to Balance Sheet	6,127.54	6,361.96

Financial Performance of the Company

Dividend

Your Directors are pleased to recommend payment of dividend at the rate of Rs. 8 per share on 100,700 equity shares of Rs. 10 each amounting to Rs. 805,600 for the year ended March 31, 2009 (Previous year dividend was at the rate of Re. 1 per share).

MUTUAL FUND INITIATIVES

During the Financial year 2008-2009, ICICI Prudential Mutual Fund (the Fund/ Mutual Fund), to which your Company has been acting as the Trustee has launched the following schemes

Sr. No.	Name of Scheme	Scheme Type	Date of Allotment	Funds Mobilised during NFO (Rs. in 000's)
1	ICICI Prudential Fixed Maturity Plan Series 42 - Six Months Plan C	Close Ended Debt Fund	17-Apr-08	31,832
2	ICICI Prudential Fixed Maturity Plan Series 42 - Fifteen Months Plan	Close Ended Debt Fund	17-Apr-08	1,221,020
3	ICICI Prudential Fixed Maturity Plan Series 42 - Thirteen Months Plan D	Close Ended Debt Fund	24-Apr-08	1,291,490
4	ICICI Prudential Fixed Maturity Plan Series 43 - 14 Months Plan B	Close Ended Debt Fund	29-Apr-08	380,137
5	ICICI Prudential Fixed Maturity Plan Series 44 - Three Months Plan A	Close Ended Debt Fund	22-May-08	3,767,970

Sr. No.	Name of Scheme	Scheme Type	Date of Allotment	Funds Mobilised during NFO (Rs. in 000's)
6	ICICI Prudential Focused Equity Fund	Open Ended Equity Fund	23-May-08	5,904,350
7	ICICI Prudential Fixed Maturity Plan Series 44 - One Year Plan B	Close Ended Debt Fund	23-May-08	805,200
8	ICICI Prudential Fixed Maturity Plan Series 44 - One Year Plan A	Close Ended Debt Fund	29-May-08	2,311,160
9	ICICI Prudential Fixed Maturity Plan Series 44 - One Year Plan C	Close Ended Debt Fund	03-Jun-08	145,200
10	ICICI Prudential Fixed Maturity Plan Series 44 - Three Months Plan B	Close Ended Debt Fund	03-Jun-08	2,352,870
11	ICICI Prudential Fixed Maturity Plan Series 44 - Three Months Plan C	Close Ended Debt Fund	10-Jun-08	1,952,130
12	ICICI Prudential Fixed Maturity Plan Series 44 - One Month Plan A	Close Ended Debt Fund	11-Jun-08	10,217,720
13	ICICI Prudential Fixed Maturity Plan Series 44 - Fifteen Months Plan	Close Ended Debt Fund	13-Jun-08	117,200
14	ICICI Prudential Fixed Maturity Plan Series 44 - One Month Plan B	Close Ended Debt Fund	20-Jun-08	4,063,680
15	ICICI Prudential Fixed Maturity Plan Series 44 - One Year Plan D	Close Ended Debt Fund	24-Jun-08	965,360
16	ICICI Prudential Fixed Maturity Plan Series 44 - Three Months Plan D	Close Ended Debt Fund	25-Jun-08	4,426,870
17	ICICI Prudential Fixed Maturity Plan Series 44 - One Month Plan C	Close Ended Debt Fund	27-Jun-08	5,444,900
18	ICICI Prudential Fixed Maturity Plan Series 44 - One Month Plan D	Close Ended Debt Fund	11-Jul-08	6,468,620
19	ICICI Prudential Fixed Maturity Plan Series 46 - One Year Plan A	Close Ended Debt Fund	22-Jul-08	1,211,750
20	ICICI Prudential Fixed Maturity Plan - Series 44 - Three Months Plan E	Close Ended Debt Fund	23-Jul-08	2,324,190
21	ICICI Prudential Interval Fund III - Monthly Interval Plan	Debt Oriented Interval Fund	29-Jul-08	4,176,860
22	ICICI Prudential Fixed Maturity Plan Series 46 - One Year Plan C	Close Ended Debt Fund	05-Aug-08	729,370
23	ICICI Prudential Fixed Maturity Plan Series 46 - One Year Plan B	Close Ended Debt Fund	14-Aug-08	1,102,530
24	ICICI Prudential Income Opportunities Fund	Open Ended Income Fund	18-Aug-08	50,185
25	ICICI Prudential Banking and Financial Services Fund	Open Ended Equity Fund	22-Aug-08	925,410

directors' report



Continued

Sr. No.	Name of Scheme	Scheme Type	Date of Allotment	Funds Mobilised during NFO (Rs. in 000's)
26	ICICI Prudential Interval Fund IV – Quarterly Interval Plan A	Debt Oriented Interval Fund	28-Aug-08	380
27	ICICI Prudential Fixed Maturity Plan Series 45 – Three Years Plan	Close Ended Debt Fund	01-Sep-08	5,476,500
28	ICICI Prudential Fixed Maturity Plan Series 47 – Three Months Plan B	Close Ended Debt Fund	02-Sep-08	4,455,920
29	ICICI Prudential Interval Fund V – Monthly Interval Plan A	Debt Oriented Interval Scheme	05-Sep-08	32,990
30	ICICI Prudential Fixed Maturity Plan Series 47 – Three Months Plan C	Close Ended Debt Fund	09-Sep-08	1,883,640
31	ICICI Prudential Fixed Maturity Plan Series 45 – Twenty Months Plan	Close Ended Debt Fund	17-Sep-08	130,440
32	ICICI Prudential Fixed Maturity Plan Series 46 – Six Months Plan A	Close Ended Debt Fund	18-Sep-08	1,018,600
33	ICICI Prudential Fixed Maturity Plan Series 47 – One Year Plan B	Close Ended Debt Fund	19-Sep-08	5,326,490
34	ICICI Prudential Interval Fund IV – Quarterly Interval Plan B	Debt Oriented Interval Fund	24-Sep-08	1,943,610
35	ICICI Prudential Fixed Maturity Plan Series 46 – Six Months Plan B	Close Ended Debt Fund	26-Sep-08	26,830
36	ICICI Prudential Fixed Maturity Plan Series 48 – One Month Plan A	Close Ended Debt Fund	26-Sep-08	959,560
37	ICICI Prudential Fixed Maturity Plan Series 47 – One Year Plan C	Close Ended Debt Fund	03-Oct-08	644,480
38	ICICI Prudential Interval Fund IV – Quarterly Interval Plan C	Debt Oriented Interval Fund	07-Oct-08	1,386,800
39	ICICI Prudential Fixed Maturity Plan Series 48 – Three Years Plan A	Close Ended Debt Fund	16-Oct-08	1,700,890
40	ICICI Prudential Fixed Maturity Plan Series 44 – Eighteen Months Plan	Close Ended Debt Fund	17-Oct-08	170,640
41	ICICI Prudential S.M.A.R.T (Structured Methodology Aiming at Returns over Tenure) Fund Series C – 24 Months	Close Ended Debt Fund	20-Oct-08	1,694,980
42	ICICI Prudential S.M.A.R.T (Structured Methodology Aiming at Returns over Tenure) Fund Series F – 36 Months	Close Ended Debt Fund	20-Oct-08	1,347,950
43	ICICI Prudential Fixed Maturity Plan Series 47 – Three Months Plan D	Close Ended Debt Fund	23-Oct-08	573,660
44	ICICI Prudential Interval Fund IV – Quarterly Interval Plan D	Debt Oriented Interval Fund	29-Oct-08	280
45	ICICI Prudential S.M.A.R.T (Structured Methodology Aiming at Returns over Tenure) Fund Series A – 15 Months	Close Ended Debt Fund	11-Nov-08	622,510
46	ICICI Prudential Fixed Maturity Plan Series 47 – Three Months Plan E	Close Ended Debt Fund	19-Nov-08	441,930
47	ICICI Prudential Interval Fund V – Monthly Interval Plan D	Debt Oriented Interval Fund	21-Nov-08	139
48	ICICI Prudential Fixed Maturity Plan Series 47 – One Year Plan D	Close Ended Debt Fund	03-Dec-08	1,185,650
49	ICICI Prudential S.M.A.R.T (Structured Methodology Aiming at Returns over Tenure) Fund Series D – 24 Months	Close Ended Debt Fund	05-Dec-08	379,160
50	ICICI Prudential Interval Fund V – Monthly Interval Plan B	Debt Oriented Interval Fund	10-Dec-08	375
51	ICICI Prudential Fixed Maturity Plan Series 48 – Three Years Plan B	Close Ended Debt Fund	11-Dec-08	141,860
52	ICICI Prudential Interval Fund V – Monthly Interval Plan C	Debt Oriented Interval Fund	17-Dec-08	2,310

Sr. No.	Name of Scheme	Scheme Type	Date of Allotment	Funds Mobilised during NFO (Rs. in 000's)
53	ICICI Prudential S.M.A.R.T (Structured Methodology Aiming at Returns over Tenure) Fund Series H – 36 Months	Close Ended Debt Fund	19-Dec-08	64,620
54	ICICI Prudential Interval Fund IV – Quarterly Interval Plan E	Debt Oriented Interval Fund	19-Dec-08	139
55	ICICI Prudential S.M.A.R.T (Structured Methodology Aiming at Returns over Tenure) Fund Series G – 36 Months	Close Ended Debt Fund	22-Dec-08	137,470
56	ICICI Prudential S.M.A.R.T (Structured Methodology Aiming at Returns over Tenure) Fund Series B – 15 Months	Close Ended Debt Fund	06-Jan-09	83,990
57	ICICI Prudential S.M.A.R.T (Structured Methodology Aiming at Returns over Tenure) Fund Series E – 24 Months	Close Ended Debt Fund	06-Jan-09	87,738
Total				94,310,535

These schemes raised an aggregate amount of Rs. 94,310,535 thousand during the New Fund Offer period.

OPERATIONS DURING THE YEAR

Mutual Fund Business

a. Average Assets Under Management: During the year under review, the Average assets under management of ICICI Prudential Mutual Fund crossed Rs. 514,561,112 thousand as on March 31, 2009 as compared to Rs. 543,551,300 thousand as on March 31, 2008.

b. Awards bagged by ICICI Prudential Mutual Fund: During the year under review, the following awards were won by the Mutual Fund

(i) NDTV Profit Business Leader Award 2008

ICICI Prudential Mutual Fund wins Business Leader award for the year 2008 under Mutual Fund Category

(ii) ICRA Awards

- ICICI Prudential Gilt Fund Investment Plan ranked as Seven Star Fund and awarded the ICRA 7-Star Gold Award in the category of Open Ended Gilt – One Year performance till December 31, 2008.
- ICICI Prudential Gilt Fund Investment Plan ranked as Seven Star Fund and awarded the ICRA 7-Star Gold Award in the category of Open Ended Gilt – Three Year performance till December 31, 2008.
- ICICI Prudential Short Term Plan ranked as Seven Star Fund and awarded the ICRA 7-Star Gold Award in the category of Open Ended Debt – Short Term – Three Year performance till December 31, 2008.

(iii) Lipper Awards

- ICICI Prudential Dynamic Plan – awarded the 'Best Fund in the category 'Growth (Asset Class-Mixed Asset INR Flexible)' 3 year performance ending December 31, 2008.
- ICICI Prudential Gilt Fund Investment Plan – PF option – awarded the 'Best Fund in the category 'Growth (Asset Class- Bond Indian Rupee - Government)' 3 year performance ending December 31, 2008.
- ICICI Prudential Gilt Fund Investment Plan – PF option – awarded the 'Best Fund in the category 'Growth (Asset Class- Bond Indian Rupee - Government)' 5 year performance ending December 31, 2008.
- ICICI Prudential Infrastructure Fund – awarded the 'Best Fund in the category 'Growth (Asset Class-Equity)' 3 year performance ending December 31, 2008.

(iv) Morning Star India Awards 2008

- ICICI Prudential Asset Management Company Limited was awarded 'Best Debt Fund House of the year' for a Three Year Performance ending December 31, 2008
- ICICI Prudential Gilt Fund Treasury Plan – awarded the Best Fund in the 'India Short Term Government' category over 1 year and 3 years.
- ICICI Prudential Short Term Plan – awarded the Best Fund in the 'Short Term Bond' category over 1 year and 3 years.

(v) CNBC TV 18 - CRISIL Mutual Fund of the Year Award for 2008

- ICICI Prudential Infrastructure Fund won CNBC TV18 - CRISIL Mutual Fund of the Year Award in the Category 'Equity Diversified Funds'
- ICICI Prudential Flexible Income Plan won CNBC TV18 - CRISIL Mutual Fund of the Year Award in the Category 'Liquid Plus Funds'

PERFORMANCE OF THE SCHEMES OF ICICI PRUDENTIAL MUTUAL FUND

Your Company acts as the Trustee to the Schemes launched by ICICI Prudential Mutual Fund. Brief details about the Net Asset Value of the schemes are given below:

Open Ended Schemes:

Scheme Name	Date of Allotment	Average Net Assets as on March 31, 2009 (Rs. in 000's)	Net Assets Value per unit as on March 31, 2009 (Rs.) - For Growth option	Compounded Annualized Return (%) from the date of allotment of units till March 31, 2009 - For Growth option
ICICI Prudential Power	01-Oct-94	4,626,998.69	55.36	12.52%
ICICI Prudential Liquid Plan	24-Jun-98	130,185,894.55	21.4544	7.30%
ICICI Prudential Growth Plan	09-Jul-98	2,320,128.57	72.94	20.17%
ICICI Prudential Income Plan	09-Jul-98	38,314,542.63	27.7341	9.97%
ICICI Prudential FMCG Fund	31-Mar-99	423,641.51	31.25	12.06%
ICICI Prudential Tax Plan	19-Aug-99	4,679,380.13	56.88	19.80%
ICICI Prudential Gilt Fund - Investment Plan	19-Aug-99	8,300,836.53	29.9311	12.07%
ICICI Prudential Gilt Fund - Treasury Plan	19-Aug-99	2,776,896.85	23.1245	9.10%
ICICI Prudential Balanced Fund	03-Nov-99	2,095,358.04	26.38	10.85%
ICICI Prudential Technology Fund	03-Mar-00	437,760.11	6.01	-5.45%
ICICI Prudential Monthly Income Plan	10-Nov-00	2,069,992.22	20.6251	9.01%
ICICI Prudential Child Care Plan - Gift Plan	31-Aug-01	707,399.82	24.82	12.73%
ICICI Prudential Child Care Plan - Study Plan	31-Aug-01	255,311.38	20.5299	9.95%
ICICI Prudential Short Term Plan	25-Oct-01	11,167,935.55	17.8947	8.14%
ICICI Prudential Index Fund	26-Feb-02	351,797.67	27.9650	15.60%
ICICI Prudential Sweep Plan	06-Mar-02	48,408.57	14.6724	5.57%
ICICI Prudential Long Term Plan	28-Mar-02	81,452.94	18.5695	9.23%
ICICI Prudential Flexible Income Plan	27-Sep-02	157,609,430.38	16.2971	7.79%
ICICI Prudential Dynamic Plan	31-Oct-02	9,843,422.86	49.5564	28.32%
Sensex Prudential ICICI Exchange Traded Fund	10-Jan-03	5,080.06	101.8965	19.71%
ICICI Prudential Floating Rate Plan - Plan B	28-Mar-03	23,470,460.65	14.7045	6.62%
ICICI Prudential Gilt Fund - Investment Plan- PF Option	19-Nov-03	1,100,379.30	16.9259	10.30%
ICICI Prudential Gilt Fund - Treasury Plan-PF Option	11-Feb-04	460,410.82	14.7193	7.82%
ICICI Prudential Advisor Series- Aggressive Plan	18-Dec-03	52,080.44	17.4573	11.11%
ICICI Prudential Advisor Series- Cautious Plan	18-Dec-03	34,991.21	13.6181	6.01%
ICICI Prudential Advisor Series- Moderate Plan	18-Dec-03	61,917.74	16.0593	9.37%
ICICI Prudential Advisor Series- Very Aggressive Plan	18-Dec-03	54,337.80	18.9043	12.80%
ICICI Prudential Advisor Series- Very Cautious Plan	18-Dec-03	32,767.00	13.9895	6.56%
ICICI Prudential Income Multiplier Fund	30-Mar-04	1,775,720.03	14.5670	7.80%
ICICI Prudential Discovery Fund	16-Aug-04	1,828,861.32	16.63	11.63%
ICICI Prudential Long Term Floating Rate Plan - Plan B	15-Sep-04	981,424.54	13.6185	7.40%
ICICI Prudential Emerging S.T.A.R. (Stocks Targeted At Returns) Fund	28-Oct-04	2,199,606.79	13.61	7.21%
ICICI Prudential Blended Plan - Plan A	31-May-05	1,098,066.15	13.5322	8.21%
ICICI Prudential Blended Plan - Plan B	31-May-05	108,067.88	13.2044	7.52%

Scheme Name	Date of Allotment	Average Net Assets as on March 31, 2009 (Rs. in 000's)	Net Assets Value per unit as on March 31, 2009 (Rs.) - For Growth option	Compounded Annualized Return (%) from the date of allotment of units till March 31, 2009 - For Growth option
ICICI Prudential Infrastructure Fund	31-Aug-05	25,069,935.89	17.48	16.86%
ICICI Prudential Services Industries Fund	30-Nov-05	2,387,613.36	8.21	-5.74%
ICICI Prudential Equity & Derivatives Fund - Income Optimiser Plan	30-Dec-06	2,536,673.01	12.11	8.87%
ICICI Prudential Equity & Derivatives Fund - Wealth Optimiser Plan	30-Dec-06	3,856,381.50	8.38	-7.55%
ICICI Prudential Interval Fund - Monthly Interval Plan - I	12-May-07	39,827.67	11.6647	8.50%
ICICI Prudential Interval Fund - Quarterly Interval Plan - I	15-May-07	75,899.28	11.8342	9.37%
ICICI Prudential Interval Fund Quarterly Interval Plan - II	15-Jun-07	43,433.80	11.7276	9.29%
ICICI Prudential Interval Fund Quarterly Interval Plan - III	20-Jul-07	19,082.19	11.5426	8.81%
ICICI Prudential Interval Fund Annual Interval Plan I	17-Aug-07	484,858.97	11.5719	9.42%
ICICI Prudential Interval Fund - Annual Interval Plan II	5-Oct-07	71,244.47	11.4128	9.29%
ICICI Prudential Interval Fund - Half Yearly Interval Plan I	12-Oct-07	1,429.41	11.3765	9.18%
ICICI Prudential Interval Fund - Annual Interval Plan III	18-Oct-07	39,211.23	11.4514	9.78%
ICICI Prudential Indo Asia Equity Fund	18-Oct-07	3,460,453.35	5.2500	-35.84%
ICICI Prudential Interval Fund - Annual Interval Plan IV	24-Oct-07	62,165.41	11.3082	8.98%
ICICI Prudential Interval Fund II - Quarterly Interval Plan A	24-Oct-07	59,359.08	11.4345	9.79%
ICICI Prudential Interval Fund - Half Yearly Interval Plan II	07-Nov-07	9,814.84	11.3555	9.52%
ICICI Prudential Interval Fund II - Quarterly Interval Plan B	07-Nov-07	20,757.70	11.3621	9.57%
ICICI Prudential Interval Fund II - Quarterly Interval Plan C	23-Nov-07	32,248.25	11.3525	9.83%
ICICI Prudential Interval Fund II - Quarterly Interval Plan D	05-Dec-07	17,794.64	11.5859	11.79%
ICICI Prudential Interval Fund II - Quarterly Interval Plan E	13-Dec-07	8,591.15	11.2785	10.02%
ICICI Prudential Interval Fund II - Quarterly Interval Plan F	27-Dec-07	55,982.76	10.2397	2.40%
ICICI Prudential Focused Equity Fund	23-May-08	4,448,754.70	7.50	-25.00%*
ICICI Prudential Interval Fund III - Monthly Interval Plan	29-Jul-08	6,312.42	10.5981	5.98%*
ICICI Prudential Income Opportunities Fund	18-Aug-08	246,596.98	11.4877	14.88%*
ICICI Prudential Banking and Financial Services Fund	22-Aug-08	655,976.78	7.17	-28.30%*
ICICI Prudential Interval Fund IV - Quarterly Interval Plan A	28-Aug-08	338.17	10.4981	4.98%*
ICICI Prudential Interval Fund V - Monthly Interval Plan A	05-Sep-08	3,080.14	10.5504	5.50%*
ICICI Prudential Interval Fund IV - Quarterly Interval Plan B	24-Sep-08	2,288,602.50	10.5424	5.42%*
ICICI Prudential Interval Fund IV - Quarterly Interval Plan C	01-Oct-08	15,016.68	10.6073	6.07%*
ICICI Prudential Interval Fund V - Monthly Interval Plan D	20-Nov-08	146.21	10.2100	2.10%*
ICICI Prudential Interval Fund V - Monthly Interval Plan B	10-Dec-08	187.41	10.2126	2.13%*
ICICI Prudential Interval Fund IV - Quarterly Interval Plan E	19-Dec-08	129.01	10.0907	0.91%*

*Absolute returns

directors' report



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Close-ended Schemes:

Scheme Name	Date of Allotment	Average Net Assets as on March 31, 2009 (Rs. in 000's)	Net Assets Value per unit as on March 31, 2009 (Rs.) - For Growth option	Compounded Annualized Return (%) from the date of allotment of units till March 31, 2009 - For Growth option
ICICI Prudential Fusion Fund	25-Mar-06	2,539,860.52	6.60	-12.86%
ICICI Prudential Fusion Fund Series II	31-Mar-07	4,493,074.26	5.88	-23.29%
ICICI Prudential Fixed Maturity Plan Series 38 - 2 Year Plan	03-Aug-07	1,068,315.60	11.5175	8.88%
ICICI Prudential Fixed Maturity Plan Series 39 - 24 Months Plan B	13-Aug-07	924,261.58	11.5148	9.02%
ICICI Prudential Fixed Maturity Plan Series 41 - 19 Months Plan	19-Oct-07	3,333,324.00	11.2397	8.40%
ICICI Prudential Fixed Maturity Plan Series 39 - 18 Months Plan A	26-Oct-07	516,855.87	11.8687	12.73%
ICICI Prudential Fixed Maturity Plan Series 39 - 18 Months Plan B	10-Nov-07	1,308,337.35	11.0555	7.49%
ICICI Prudential Fixed Maturity Plan Series 41 - 18 Months Plan	20-Nov-07	589,858.63	11.1756	8.51%
ICICI Prudential Fixed Maturity Plan Series 41 - 17 Months Plan	04-Dec-07	441,383.33	11.1296	8.42%
ICICI Prudential Fixed Maturity Plan Series 42 - 18 Months Plan	12-Dec-07	103,421.41	12.0774	15.61%
ICICI Prudential Fixed Maturity Plan Series 41 - 16 Months Plan	28-Dec-07	826,868.79	11.1796	9.27%
ICICI Prudential Real Estate Securities Fund	31-Dec-07	3,374,875.50	9.4647	-8.89%
ICICI Prudential Fixed Maturity Plan Series 42 - 16 Months Plan	18-Jan-08	624,387.61	11.0571	8.73%*
ICICI Prudential Fixed Maturity Plan Series 41 - 14 Months Plan	18-Feb-08	936,837.19	11.0191	9.09%*
ICICI Prudential Fixed Maturity Plan Series 41 - 15 Months Plan	28-Feb-08	280,254.68	11.0174	9.32%*
ICICI Prudential Fixed Maturity Plan Series 33 - Plan A	28-Feb-08	1,454,106.17	8.6462	-12.34%*
ICICI Prudential Fusion Fund Series - III	15-Mar-08	3,580,108.41	6.17	-37.04%*
ICICI Prudential Fixed Maturity Plan Series 43 - 13 Months Plan A	18-Mar-08	894,810.75	10.9637	9.29%*
ICICI Prudential Fixed Maturity Plan Series 43 - 13 Months Plan B	25-Mar-08	771,081.05	11.0056	9.89%*
ICICI Prudential Fixed Maturity Plan Series 43 - 13 Months Plan D	27-Mar-08	1,613,926.21	10.9729	9.62%*
ICICI Prudential Fixed Maturity Plan Series 43 - 13 Months Plan C	31-Mar-08	1,397,537.77	10.9892	9.81%*
ICICI Prudential Fixed Maturity Plan Series 43 - 14 Months Plan A	31-Mar-08	212,118.62	10.9099	9.10%*
ICICI Prudential Fixed Maturity Plan Series 42 - 15 Months Plan	17-Apr-08	1,211,089.97	10.8068	8.07%*
ICICI Prudential Fixed Maturity Plan Series 42 - 13 Months Plan D	24-Apr-08	1,146,488.43	10.9000	9.00%*

Scheme Name	Date of Allotment	Average Net Assets as on March 31, 2009 (Rs. in 000's)	Net Assets Value per unit as on March 31, 2009 (Rs.) - For Growth option	Compounded Annualized Return (%) from the date of allotment of units till March 31, 2009 - For Growth option
ICICI Prudential Fixed Maturity Plan Series 43 - 14 Months Plan B	29-Apr-08	332,607.33	10.8899	8.90%*
ICICI Prudential Fixed Maturity Plan Series 44 - One Year Plan B	23-May-08	818,736.95	10.7749	7.75%*
ICICI Prudential Fixed Maturity Plan Series 44 - One Year Plan A	29-May-08	2,105,426.70	10.7571	7.57%*
ICICI Prudential Fixed Maturity Plan Series 44 - One Year Plan C	03-Jun-08	149,069.75	10.6859	6.86%*
ICICI Prudential Fixed Maturity Plan Series 44 - 15 Months Plan	13-Jun-08	106,227.41	10.8187	8.19%*
ICICI Prudential Fixed Maturity Plan Series 44 - One Year Plan D	24-Jun-08	802,150.64	10.6850	6.85%*
ICICI Prudential Fixed Maturity Plan Series 46 - One Year Plan A	22-Jul-08	975,531.61	10.7312	7.31%*
ICICI Prudential Fixed Maturity Plan Series 46 - One Year Plan C	05-Aug-08	654,187.71	10.7432	7.43%*
ICICI Prudential Fixed Maturity Plan Series 46 - One Year Plan B	14-Aug-08	988,558.36	10.7817	7.82%*
ICICI Prudential Fixed Maturity Plan Series 45 - Three Year Plan	01-Sep-08	5,306,982.66	10.6870	6.87%*
ICICI Prudential Fixed Maturity Plan Series 48 - Three Years Plan A	01-Sep-08	1,689,312.78	10.6576	6.58%*
ICICI S.M.A.R.T. (Structured Methodology Aimed at Returns over Tenure) Fund Series A - 15 Months	11-Sep-08	631,461.54	10.4623	4.62%*
ICICI Prudential Fixed Maturity Plan Series 47 - One Year Plan C	16-Sep-08	664,207.46	10.5391	5.39%*
ICICI Prudential Fixed Maturity Plan Series 45 - 20 Months Plan	17-Sep-08	109,604.51	10.6793	6.79%*
ICICI Prudential Fixed Maturity Plan Series 47 - One Year Plan B	19-Sep-08	4,199,854.37	10.6319	6.32%*
ICICI Prudential Fixed Maturity Plan Series 46 - Six Months Plan B	23-Sep-08	21,377.50	10.5656	5.66%*
ICICI Prudential Fixed Maturity Plan Series 44 - Eighteen Months Plan	01-Oct-08	156,817.99	10.8053	8.05%*
ICICI Prudential S.M.A.R.T. (Structured Methodology Aimed At Returns over Tenure) Fund - Series C - 24 Months	20-Oct-08	1,700,405.90	10.3531	3.53%*
ICICI Prudential S.M.A.R.T. (Structured Methodology Aimed At Returns over Tenure) Fund - Series F - 36 Months	20-Oct-08	1,308,265.29	10.0852	0.85%*
ICICI Prudential Fixed Maturity Plan Series 47 - One Year Plan D	03-Dec-08	1,194,343.77	10.2763	2.76%*
ICICI Prudential S.M.A.R.T. (Structured Methodology Aimed at Returns over Tenure) Fund - Series D - 24 Months	05-Dec-08	358,059.04	10.4687	4.69%*
ICICI Prudential Fixed Maturity Plan Series 48 - Three Years Plan B	11-Dec-08	147,481.70	10.4381	4.38%*

Scheme Name	Date of Allotment	Average Net Assets as on March 31, 2009 (Rs. in 000's)	Net Assets Value per unit as on March 31, 2009 (Rs.) - For Growth option	Compounded Annualized Return (%) from the date of allotment of units till March 31, 2009 - For Growth option
ICICI S.M.A.R.T. (Structured Methodology Aimed at Returns over Tenure) Fund- Series H – 36 Months	19-Dec-08	62,237.85	9.9918	-0.08%*
ICICI S.M.A.R.T. (Structured Methodology Aimed at Returns over Tenure) Fund - Series G – 36 Months	22-Dec-08	128,098.53	9.9515	-0.49%*
ICICI Prudential S.M.A.R.T. (Structured Methodology Aimed at Returns over Tenure) Fund - Series B – 15 Months	6-Jan-09	82,538.77	10.1220	1.22%*
ICICI Prudential S.M.A.R.T. (Structured Methodology Aimed at Returns over Tenure) Fund - Series E – 24 Months	6-Jan-09	85,843.57	10.1532	1.53%*

*Absolute returns

For Fixed Maturity Plans, NAV is declared once a week, i.e, every Wednesday.

The changes in Nifty and SENSEX as at March 31, 2008 and March 31, 2009 are set out below:

Indices Value & Performance

Index	March 31, 2008	March 31, 2009	% Change
BSE Sensex	15,644.44	9,708.5	- 37.94%
S & P CNX Nifty	4,734.5	3,020.95	- 36.19%

FOREIGN EXCHANGE EARNINGS AND EXPENDITURE ETC.

Your Company has neither incurred any expenditure nor earned any income in foreign exchange. Since the Company does not own any manufacturing facility, the other requirements of the Companies (Disclosure of Particulars in the Report of the Board of Directors) Rules, 1988 are not applicable.

CONSERVATION OF ENERGY & TECHNOLOGY ABSORPTION

Since the Company does not own any manufacturing facility, the disclosure under this head is not applicable. Further, the other requirements of the Companies (Disclosure of Particulars in the Report of the Board of Directors) Rules 1988 are also not applicable.

FIXED DEPOSITS

During the year, the Company has not accepted any deposits from the public under Section 58-A of the Companies Act, 1956.

DIRECTORS

In terms of the provisions of the Articles of Association, D. J. Balaji Rao, Director is liable to retire at the forthcoming Annual General Meeting and being eligible has offered himself for reappointment.

AUDITORS

The Auditors, N.M. Rajji and Company, Chartered Accountants retire at the ensuing Annual General Meeting and are eligible for reappointment.

EMPLOYEES

The Company has no employees on its role. The provisions of Section 217 (2A) of the Companies Act, 1956, are therefore, not applicable.

DIRECTORS' RESPONSIBILITY STATEMENT

The Directors confirm:

- that in the preparation of the annual accounts, the applicable accounting standards have been followed. No material departures have been made during the year under review;
- that the Directors had selected such accounting policies and applied them consistently and made judgments and estimates that are reasonable and prudent so as to give a true and fair view of the state of affairs of the Company at the end of the financial year and of the profit of the Company for that period;
- that the Directors had taken proper and sufficient care for the maintenance of adequate accounting records in accordance with the provisions of this Act for safeguarding the assets of the Company and for preventing and detecting fraud and other irregularities;
- that the Directors had prepared the annual accounts on a going concern basis.

ACKNOWLEDGEMENT

Your Directors wish to place on record their sincere thanks to the investors for their continued support and patronage to the products of ICICI Prudential Mutual Fund.

Your Directors wish to place on record their appreciation for the support and cooperation received from the Securities and Exchange Board of India, the Reserve Bank of India, Prudential plc., the Company's bankers, ICICI Bank Limited and 3i Infotech Limited.

Your Directors thank Computer Age Management Services Private Limited, the Registrar and Transfer Agents to the Schemes of the Fund, and the Custodians to the Fund, for the support provided by them in carrying out the operations in an efficient manner.

The Directors would also like to express their sincere thanks and appreciation to all the Agents and Distributors for handling the products of the Fund and for their contribution thereto during the year. Finally, the Directors wish to express their gratitude to the Members for their continued support.

On behalf of the Board

April 17, 2009

E.B. DESAI
Chairman

auditors' report



to the members of ICICI Prudential Trust Limited

1. We have audited the attached Balance Sheet of ICICI Prudential Trust Limited (Formerly known as Prudential ICICI Trust Limited) as at March 31, 2009 and also the annexed Profit and Loss Account and the Cash Flow Statement for the year ended on that date. These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audit.
2. We have conducted our audit in accordance with auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatements. An audit includes examining on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.
3. As required by the Companies (Auditor's Report) Order, 2003 issued by the Central Government of India in terms of sub-section (4A) of section 227 of the Companies Act, 1956, we enclose a statement on the matters specified in paragraph 4 and 5 of the said Order, to the extent applicable.
4. Further to our comments in the statement referred to above, we report that:
 - a. We have obtained all the information and explanations, which to the best of our knowledge and belief were necessary for the purpose of our audit.
 - b. In our opinion, proper books of account as required by law have been kept by the Company, so far as it appears from our examination of the books.
 - c. The Balance Sheet, Profit and Loss Account and Cash Flow Statement dealt with by this report are in agreement with the books of account.
 - d. In our opinion, the Balance Sheet, Profit and Loss Account and Cash Flow Statement dealt herewith comply with the Accounting Standards referred to in Section 211 (3C) of the Companies Act, 1956.
- e. On the basis of the written representations received from the Directors and taken on records by the Company, we report that none of the Directors are disqualified, as at the balance sheet date, from being appointed as Directors in terms of Section 274 (1) (g) of the Companies Act, 1956.
- f. In our opinion and to the best of our information and according to the explanations given to us, the said accounts read with the notes thereon, give the information required by the Companies Act, 1956, in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India:
 - i) in the case of the Balance Sheet, of the state of affairs of the Company as at March 31, 2009
 - ii) in the case of the Profit and Loss Account, of the profit for the year ended on that date; and
 - iii) in the case of the Cash Flow Statement, of the cash flows for the year ended on that date.

For N. M. RAJJI & CO.,
Chartered Accountants

J. M. GANDHI
Partner
Membership No. 37924

Mumbai, April 17, 2009

annexure to the auditors' report

annexure to Auditors' Report of even date for the year ended – March 31, 2009

Referred to in paragraph 3 of the Auditors Report of even date of ICICI Prudential Trust Limited for the year ended March 31, 2009.

- i. The Company does not own any fixed assets and hence no comment is called for in respect of clause i of the Order;
- ii. The nature of the Company's activities is such that, the provisions relating to inventories as mentioned in clause ii of the said order are not applicable;
- iii. During the year, the Company has not granted or taken any loans to/from parties listed in the register maintained under Section 301 of the Companies Act, 1956;
- iv. In our opinion and according to the information and explanations provided to us, there is an adequate internal control system commensurate with the size of the Company and the nature of its business for the services rendered by it;
- v. Based on the audit procedures applied by us and according to the information and explanations provided by the management, we are of the opinion that there are no contracts or arrangements referred to in Section 301 of the Act during the year that need to be entered in the register maintained under that section;
- vi. The Company has not accepted any deposits from the public;
- vii. In our opinion, the Company has an internal audit system commensurate with its size and nature of its business;
- viii. The nature of the Company's activities is such that, the provisions relating to clause (d) of sub-section (1) of section 209 of the Act is not applicable;
- ix.
 - a) According to the records, information and explanations provided to us, the Company is generally regular in depositing with appropriate authorities undisputed amount of provident fund, income tax, service tax and other statutory dues applicable to it and no undisputed amounts payable were outstanding as at March 31, 2009 for a period of more than six months from the date they became payable;
 - b) As at the Balance Sheet date, the Company does not have any unpaid disputed dues of sales tax, income tax, service tax, excise duty, custom duty, wealth tax, cess;
- x. The Company neither has accumulated losses at the end of the financial year nor has incurred cash losses during the year and in the immediately preceding financial year;
- xi. The Company has not taken any loans from financial institutions or banks or debenture holders and hence no question of default in repayment;
- xii. According to the information and explanations given to us and based on our examination of records, the Company has not granted loans and advances on the basis of security by way of pledge of shares, debentures and other securities;
- xiii. The Company is not a chit fund/ nidhi/mutual benefit fund/society and hence, clause xiii of the Order is not applicable;
- xiv. The Company does not have dealing or trading in shares, securities, debentures and other investments;
- xv. On the basis of the information and explanations given to us the Company has not given any guarantee for loans taken by others from bank or financial institutions;
- xvi. Based on the information and explanations given to us, the Company has not borrowed funds and hence clause xvi and xvii of the order are not applicable;
- xvii. During the year, the Company has not made any preferential allotment of shares to parties and companies covered in the Register maintained under section 301 of the Companies Act, 1956;
- xviii. The Company has not issued any Debentures; hence the clause xix of the order is not applicable;
- xix. During the year the Company has not raised funds by way of public issue, hence the clause xx of the order is not applicable;
- xx. Based on the audit procedures performed and information and explanations given to us by the management, we report that no fraud on or by the Company has been noticed or reported.

For N. M. RAJJI & CO.,
Chartered Accountants

J. M. GANDHI
Partner
Membership No. 37924

Mumbai, April 17, 2009

balance sheet

profit and loss account

as at March 31, 2009

for the year ended March 31, 2009

	Schedule	March 31, 2009	(Rs. in 000's) March 31, 2008		Schedule	March 31, 2009	(Rs. in 000's) March 31, 2008
I. SOURCES OF FUNDS :				INCOME			
1. Shareholder's Fund							
Share Capital	1	1,007	1,007	Income from Operations	8	5,000	5,000
Reserves and Surplus	2	7,867	7,502	Other Income	9	386	365
2. Loan Funds				Profit on Sale of Investment		—	—
Secured Loans		—	—	(A)		5,386	5,365
Unsecured Loans		—	—	Less: Expenditure			
TOTAL		8,874	8,509	Establishment Expenses & Other Expenses	10	3,518	5,120
II. APPLICATION OF FUNDS:				(B)		3,518	5,120
1 Fixed Assets		—	0	Profit Before Taxation (A-B)		1,868	244
2. Investments	3	8,893	8,657	Less: Provision for Taxation - Current		561	4
3 Current Assets, Loans & Advances				Profit After Tax		1,308	240
a) Current Assets	4	6,855	6,046	Add: Balance brought forward		6,128	6,011
b) Loans & Advances	5	1,100	388	Profit Available for Appropriation		7,435	6,251
(A)		7,955	6,434	Appropriations			
Less: Current Liabilities & Provisions				Dividend @ 80%		806	101
a) Current Liabilities	6	6,965	6,223	Corporate Dividend Tax		137	17
b) Provisions	7	1,008	358	Transfer to General Reserve		131	6
(B)		7,973	6,581	Balance carried to Balance Sheet		6,362	6,128
Net Current Assets (A-B)		(19)	(148)			7,435	6,251
TOTAL		8,874	8,509	Earnings per Share of face value of Rs. 10 each - Basic and Diluted		12.99	2.39

As per our attached report.

For N. M. RAJJI & CO.
Chartered Accountants

J. M. GANDHI
Partner
Membership No. 37924

Mumbai, April 17, 2009

For and on behalf of the Board of Directors of ICICI Prudential Trust Limited

E. B. DESAI
Chairman

MADHABI PURI BUCH
Director

D. J. BALAJI RAO
Director

cash flow statement



for the year ended March 31, 2009

	March 31, 2009	(Rs. in 000's) March 31, 2008
Cash flows from Operating Activities		
Net profit before taxation	1,868	244
Adjustment for:		
Interest on Bank Deposit	(150)	(133)
Investment income (dividend)	(236)	(232)
Interest on IT refunds	—	—
(Profit)/Loss on sale of investments (net)	—	—
	(386)	(365)
Operating Profit before working capital changes	1,482	(120)
(Increase)/ Decrease in Sundry debtors	(974)	(5,618)
(Increase)/ Decrease in Loans and advances	(712)	—
Increase/(Decrease) in current liabilities and provisions	7	6,150
Cash generated from working capital changes	(1,679)	532
Interest on IT refunds	—	—
Income Tax paid net of income tax refunds	—	—
	(1,679)	532
Net Cash generated from/(Used in) operating activities (A)	(196)	412
Cash Flow from Investing Activities		
Dividend Received	236	232
Interest Received	140	92
Purchase of mutual fund units	(236)	(232)
Proceeds from sale of Investments	—	—
Investment in Term Deposits	(1,727)	(1,588)
Proceeds from maturity of Term Deposits	1,588	1,496
Net Cash generated from/(used in) Investing activities (B)	—	—
Cash Flow from financing Activities		
Dividend Paid	(101)	(504)
Tax on Dividend	(17)	(86)
Net Cash used in financing activities (C)	(118)	(589)
Net increase in Cash and Cash equivalents (A) + (B) + (C)	(314)	(177)
Cash and Cash equivalents at beginning of the Year		
Balance with Schedule Bank in Current Account	338	515
	338	515
Cash and Cash equivalents at end of the year		
Balance with Schedule Bank in Current Account	24	338
	24	338

As per our attached report

For N. M. RAIJI & CO.
Chartered Accountants

J. M. GANDHI
Partner
Membership No. 37924

Mumbai, April 17, 2009

For and on behalf of the Board of Directors of ICICI Prudential Trust Limited

E. B. DESAI
Chairman

MADHABI PURI BUCH
Director

D. J. BALAJI RAO
Director

schedules

forming part of the Accounts

	March 31, 2009	(Rs. in 000's) March 31, 2008		March 31, 2009	(Rs. in 000's) March 31, 2008
SCHEDULE 1 : SHARE CAPITAL			SCHEDULE 5 : LOANS AND ADVANCES		
Authorised			Advance Income Tax (Net of Provision)	1,100	388
10,00,000 Equity Shares of Rs 10 each	10,000	10,000		1,100	388
Issued, Subscribed and Paid up			SCHEDULE 6 : CURRENT LIABILITIES		
100,700 Equity Shares of Rs. 10 each, fully paid up	1,007	1,007	Amount due to ICICI Prudential Asset Management Company Limited	6,349	5,605
(Of the above, 51,157 Equity Shares are held by ICICI Bank Limited, the Holding Company).	1,007	1,007	Miscellaneous Creditors		—
			TDS Payable	7	—
			Service Tax Payable	609	618
			Fees recd. in advance	—	—
SCHEDULE 2 : RESERVES AND SURPLUS				6,965	6,223
General Reserve			SCHEDULE 7 : PROVISIONS		
Opening Balance	1,375	—	Proposed Dividend	806	101
Add: Transfer from Profit & Loss Account	131	1,369	Provision for Dividend Tax	137	17
Profit & Loss Account Balance	6,362	6	Provision for Expenses	66	241
	7,867	7,502		1,008	358
SCHEDULE 3 : INVESTMENTS			SCHEDULE 8 : INCOME FROM OPERATIONS		
Long Term - (At Cost)			Trusteeship Fees	5,000	5,000
Quoted				5,000	5,000
132,441.912 units (Previous Year -132,441.912 Units) in ICICI Prudential Liquid Plan-Growth Option	2,341	2,341	SCHEDULE 9 : OTHER INCOME		
226,238.202 units (Previous Year-226,238.202 Units) in ICICI Prudential Short Term Plan-Cumulative Option	2,500	2,500	Interest on Bank deposits	150	133
380347.218 units (Previous Year-3,59,147.546 Units) in ICICI Prudential Short Term Plan-Dividend Option	4,052	3,816	Dividends from Mutual Fund	236	232
Total Market Value:Rs 113,23,751.00 (Previous Year-Rs 10,029,380.00)	8,893	8,657		386	365
Details of Purchases and Redemptions (Units)			SCHEDULE 10 : ESTABLISHMENT & OTHER EXPENSES		
Purchases:			Director's Fees	340	340
ICICI Prudential Short Term Plan-Dividend Option	21	22	Professional and Consultancy	2,590	4,193
ICICI Prudential Liquid Plan	—	—	Bank Charges	2	1
			Other Expenses	558	567
			Auditor's Remuneration	28	19
SCHEDULE 4 : CURRENT ASSETS (CONSIDERED GOOD)				3,518	5,120
Interest Accrued on Term Deposits	130	120			
Sundry Debtors	4,974	4,000			
Prepaid Expenses	—	—			
Balance with Scheduled banks					
in Term Deposits	1,727	1,588			
in Current Account	24	338			
	6,855	6,046			

SCHEDULE 11 : SIGNIFICANT ACCOUNTING POLICIES AND NOTES FORMING PART OF ACCOUNTS

SIGNIFICANT ACCOUNTING POLICIES

- The financial statements are prepared under the historical cost convention, on the accrual basis of accounting, and in accordance with the provisions of the Companies Act, 1956 and generally accepted accounting principles and practices in India.
- Revenue Recognition
 - Trusteeship fees are recognized on accrual basis as per the Trusteeship Agreement.
 - Interest income is accounted on accrual basis.
- Investments are stated at cost less any permanent diminution in value.
- Trusteeship Fees are shown net of service tax.

NOTES FORMING PART OF ACCOUNTS

- Trusteeship being the core and only activity of the Company, the same is considered as Reportable Segment for the purpose of AS-17 "Segment Reporting". In view of this, there are no other reportable segments other than that mentioned here above.
- EPS is computed in accordance with AS-20 "Earnings Per Share" issued by the Institute of Chartered Accountants of India (ICAI).

(Amount in Rs.)

	March 31, 2009	March 31, 2008
--	-------------------	-------------------

Profit after taxation	1,307,696	240,280
Number of equity shares issued and paid (in units)	100,700	100,700
Basic and diluted EPS of face value of Rs.10 each (in Rs.)	12.99	2.39

3. Related Party Information

- Related parties where control exists
ICICI Bank Limited – Holding Company
- Other related parties with whom transactions have taken place during the year

Prudential Plc, England – Holds significant influence in the Company.
ICICI Prudential Asset Management Company Limited – Fellow Subsidiary
ICICI Venture Funds Management Company Limited – Fellow Subsidiary

As per our attached report

For N. M. RAIJI & CO.
Chartered Accountants

J. M. GANDHI
Partner
Membership No. 37924

Mumbai, April 17, 2009

(Amount in Rs.)

Nature of Transactions	Holding company	Fellow subsidiary companies	Party with Significant influence	Key management personnel	Relatives of Key Management Personnel	Total
Interest earned on Term Deposit	149,814	—	—	—	—	149,814
(Previous Year)	(132,616)	—	—	—	—	(132,616)
Interest accrued but not due on Term Deposit	129,932	—	—	—	—	129,932
(Previous Year)	(120,003)	—	—	—	—	(120,003)
Dividend Paid	—	—	—	—	—	—
(Previous Year)	(51,360)	—	(49,340)	—	—	(100,700)
Expenses paid on our behalf	—	4,44,3781	—	—	—	4,44,3781
(Previous Year)	—	(4,101,726)	—	—	—	(4,101,726)
Amount Payable against expenses paid on our behalf	—	6,348,844	—	—	—	6,348,844
(Previous Year)	—	(5,605,062)	—	—	—	(5,605,062)
Term Deposit	1,727,424	—	—	—	—	1,727,424
(Previous Year)	(1,587,539)	—	—	—	—	(1,587,539)

- An amount of Rs. 4,443,781 (Previous year Rs. 4,101,726) has been paid by ICICI Prudential Asset Management Company Limited towards expenses on behalf of the Company. An amount of Rs. 6,348,844 (Previous year Rs. 5,605,062) is payable to ICICI Prudential Asset Management Company Limited.

- Auditors remuneration for the current year has been provided as follows

(Amount in Rs.)

	2008-09	2007-08
Audit Fees	27,575	19,101
Tax matters	0	0
Others	0	0
Total	27,575	19,101

- Previous years figures have been re-grouped wherever necessary.

For and on behalf of the Board of Directors of ICICI Prudential Trust Limited

E. B. DESAI
Chairman

MADHABI PURI BUCH
Director

D. J. BALAJI RAO
Director

STATEMENT PURSUANT TO PART IV OF SCHEDULE VI TO THE COMPANIES ACT, 1956 BALANCE SHEET ABSTRACT AND COMPANY'S GENERAL BUSINESS PROFILE

I. Registration details

Registration No.

5 4 1 3 4

State Code

5 5

Balance Sheet Date

3 1

Date

0 3

Month

2 0 0 9

Year

II. Capital raised during the Year (Amount in Rs. Thousand)

Public Issue

N I L

Bonus Issue

N I L

Rights Issue

N I L

Private Placement

N I L

III. Position of mobilisation and deployment of funds (Amount in Rs. Thousand)

Total Liabilities

1 6 8 4 7

Sources of Funds

Paid-up Capital

1 0 0 7

Secured Loans

N I L

Application of Funds

Net Fixed Assets

N I L

Net Current Assets

1 8

Deferred Tax Asset

N I L

Total Assets

1 6 8 4 7

Reserves and Surplus

7 8 6 7

Unsecured Loans

N I L

Investments

8 8 9 3

Miscellaneous Expenditure

N I L

Accumulated Losses

N I L

IV. Performance of the Company

Total Turnover

5 3 8 5

Profit Before Tax

1 8 6 8

Earnings Per Share in Rupees (Actuals)

1 2 . 9 9

Total Expenditure

3 5 1 8

Profit After Tax

1 3 0 8

Dividend Rate %

8 0

V. Generic names of principal products/services of the Company

Items code no (ITC code)

N O T A P P L I C A B L E

Service description

T R U S T E E S F O R M U T U A L F U N D

For and on behalf of the Board of Directors of
ICICI Prudential Trust Limited

E. B. DESAI
Chairman

MADHABI PURI BUCH
Director

D. J. BALAJI RAO
Director

Mumbai, April 17, 2009